

In the City of Buenos Aires, February 16, 2022.”

Dear Sirs

Comisión Nacional de Valores (Argentine Securities and Exchange Commission)
Bolsas y Mercados Argentinos S.A.
Mercado Abierto Electrónico S.A.

:

Ref.: TGLT S.A. - Relevant Fact. Request for Consent - Class XVI Corporate Bonds

Dear Sirs,

I am writing to you in my capacity as Market Relations Officer for TGLT S.A. (the "Company"), in connection with the (i) default under the class XVI corporate bonds reported by the Company through the relevant fact #2840083 published by the Company on the Financial Information Highway of the Argentine Securities and Exchange Commission (the "AIF" - by its Spanish acronym); and (ii) the agreement reached under the non-binding memorandum of understanding entered into between Banco Itaú Argentina S. A. and the Company on January 20, 2022, the execution of which was informed in the relevant fact #2847344, published by the Company on the AIF, in order to inform that, on the date hereof, the Board of Directors of the Company resolved as follows:

(a) Subject to obtaining the consent of the Required Majority (as such term is defined below), to request by means of this request for consent (the "Request for Consent"):

(1) the waiver of the bondholders (the "Bondholders") of the Class XVI, secured, incremental fixed rate corporate bonds, maturing on February 11, 2023, with a face value US\$20,305,100 (Twenty Million Three Hundred Three Thousand Five Hundred One and Hundred United States Dollars) (ISIN: ARTGLT5600I6) issued by the Company (the "Corporate Bonds") under the Global Program for the Issuance of Corporate Bonds with a face value of up to US\$50,000,000 (fifty million United States Dollars) (or its equivalent in other currencies) (the "Program"), and pursuant to the terms and conditions set forth in: (i) the prospectus for the Program dated January 27, 2020 (the "Prospectus"); (ii) the prospectus supplement of the Corporate Bonds dated February 3, 2020, as amended by the addenda dated May 7, 2021, August 10, 2021 and October 5, 2021 (the "Prospectus Supplement"), among other documents related to the issuance thereof, of the event of default provided for in subsection (i) of section "(V) *Additional Terms and Conditions of the Corporate Bonds - Events of Default*" set forth in the third addendum to the Prospectus Supplement dated October 5, 2021 (the "Third Addendum"), which occurred on January 1, 2022 because the Company was unable to obtain the consent of BA Development II GmbH to create the first pledge for the benefit of the Bondholders and as security for Class XVI Corporate Bonds, on the certificate of participation owned by the Company issued under the "*Contrato de Fideicomiso Financiero Privado Inmobiliario de Administración Catalinas I*" (Catalinas I - Private Financial Real Estate Management Trust Agreement") (the "Pledge") as provided for in subsection (i) of the section "*Description of the Collateral relating to Class XVI Corporate Bonds-- Collateral for the Class XVI Corporate Bonds*" of the Third Addendum, as duly informed by the Company to the Bondholders through the relevant fact #2840083 published on December 31, 2021 in the Financial Information Highway of the National Securities Commission (the "AIF"), in order to waive, cure and remedy such event of default as if it had never occurred and with retroactive effect to the date of its occurrence (the "Waiver of Default");

(2) in the event that the Agreement with Itaú on the Participation in Catalinas (as such term is defined below) entered into on or before February 25, 2022, the acceptance, as set forth in section 18 of the "Offer of Trust Agreement and Trust Assignment as security for Class XVI Corporate Bonds" dated December 23, 2021, sent by the Company to Banco de Servicios y Transacciones S.A. (the "MPN Trustee") and accepted by it on the same date (the "MPN Trust"), of the Bondholders, and the authorization and instruction to the MPN Trustee to give its consent, for Banco Itaú Argentina S.A. ("Banco Itaú") to receive 100% of the payment of the Share Purchase Agreement price (as such term is defined in the Third Addendum) to be paid by the SES Purchasers (as such term is defined in the Third Addendum) on February 28, 2022, it being expressly provided that the MPN Trust shall receive 100% of the payment of the Share Purchase Agreement price to be paid by the SES Purchasers on May 31, 2022 (the "Payment Consent"); and

(3) the consent of the Bondholders to the amendments to certain essential and non-essential terms and conditions of the Corporate Bonds described below (collectively (1), (2) and (3) above, the "Proposal");

(I) In the event that the Company obtains the consent of the Required Majority to the Proposal, delete in its entirety item (i) under the section "Description of the Collateral relating to Class XVI Corporate Bonds in the Basic T&Cs -- Collateral for the Class XVI Corporate Bonds" of the Third Addendum.

(II) In the event that the Company obtains the consent of the Required Majority for the Proposal and the provisions set forth in detail in section (I) above are approved, incorporate the following definitions of "Catalinas Trust" and the "Participation in Catalinas":

"Catalinas Trust" means the Catalinas I Private Financial Real Estate Management Trust Agreement dated March 13, 2018 (including its first addendum dated March 26, 2018 and the second addendum dated August 5, 2019), entered into between the Company, BA Development II GmbH ("BA Development") and Allaria Ledesma Fiduciaria S.A. in its capacity as financial trustee.

"Participation in Catalinas" means (i) the Company's status as trustee and beneficiary of the Catalinas Trust; (ii) the Company's ownership of certain trust securities representing debt issued under the Catalinas Trust; and (iii) the Company's ownership of a certificate participation issued under the Catalinas Trust representing 47.7535% of the total participation certificates issued under the Catalinas Trust.

(III) In the event that the Company obtains the consent of the Required Majority for the Proposal, replace in its entirety section "(VII) Right of the Company to release the Pledge from the Collateral" of the Third Addendum with the following:

(VII) Right of the Company to Satisfy the Hudson Mortgage.

The Company shall be entitled to satisfy the Hudson Mortgage provided always that, prior to August 1, 2022, the sale of the Hudson Property to any third party has been agreed upon and to the extent that Bondholders representing at least 66% of the aggregate outstanding principal amount of the Corporate Bonds have consented in good faith to such sale (the "Satisfaction of Hudson Mortgage"). Upon the occurrence of the Satisfaction of Hudson Mortgage, it is expressly provided that (i) the sale price of the Hudson Property must be approved by the Bondholders representing at least 66% of the total outstanding principal amount of the Corporate Bonds; (ii) the Company will apply the proceeds from the sale of the Hudson Property to: (A) on August 11, 2022, repay 23.33% of the principal amount due

under the outstanding Corporate Bonds including all accrued interest up to and including such date, it being expressly stated that, on such date, 10.00% of the principal amount due under the Corporate Bonds will also be settled, as set forth in subsection (i) of the section "Terms and Conditions of the Corporate Bonds -- Particular Terms and Conditions of Class XVI Corporate Bonds -- Redemption in the Event of an Agreement with Itaú on the Participation in Catalinas" of the Third Addendum, with respect to the repayment of 10% of the principal amount due under the Corporate Bonds to be made on August 11, 2022, it is expressly stated that the agreed 20% reduction will only apply to the extent that, on such date, the Company fully and completely complies (including the originally agreed currency) with its payment obligation; and (b) on February 11, 2023, pay 66.66% of the principal amount due under the outstanding Corporate Bonds including all accrued interest up to and including such date; (iii) in the event that the Company fully and completely repays 23.33% and 66.66% of the principal amounts due under the outstanding Corporate Bonds, including all accrued interest up to and including such dates, as mentioned in (a) and (b) above, it will apply to the payment to be made on February 11, 2023 a 20% discount to which a discount equal to 20% of the 23.33% payment made by the Company on August 11, 2022; will be added; and (iv) the guarantees to be created by the Company to secure the repayments of 23.33% and 66.66% of the principal amounts due under the outstanding Corporate Bonds, including all accrued interest up to and including such dates, referred to in (a) and (b) above, will be agreed upon between the Company and the Bondholders representing at least 66% of the total outstanding principal amount of the Corporate Bonds.

- (IV) In the event that the Company obtains the consent of the Required Majority for the Proposal, delete in its entirety the section "*Description of the Collateral relating to Class XVI Corporate Bonds in the Event of Non-Agreement with Itaú on the Participation in Catalinas - Collateral of Class XVI Corporate Bonds*" of the Third Addendum.
- (V) In the event that the Company obtains the consent of the Required Majority for the Proposal, replace in its entirety the section "*Description of the Collateral relating to Class XVI Corporate Bonds in the Event of Non-Agreement with Itaú on the Participation in Catalinas - Collateral of Class XVI Corporate Bonds*" of the Third Addendum with the following:

The Corporate Bonds will be secured by (i) the MPN Trust; and (ii) the creation, in favor and for the benefit of the Bondholders of the Corporate Bonds and by unilateral declaration of TGLT pursuant to the provisions set forth in article 3 of the Ley de Obligaciones Negociables (Corporation Bond Law) subject to the express consent of Banco Itaú, of a first mortgage on (i) the property registered as Circumscription VI, Section E, Fraction VI, Lot Layout 1 Parcel 115. 015; and (ii) the property registered as Circumscription VI, Section E, Fraction VI, Lot Layout 1G Parcel 55.490; both of them located in the town of Hudson, Municipality of Berazategui, Province of Buenos Aires, owned by La Maltería S.A. (the "Hudson Property" and the mortgage to be levied on such property, the "Hudson Mortgage").

The MPN Trust required for its incorporation, the waiver of (i) Banco Itaú Argentina S.A. ("Banco Itaú") under the credit facility agreement dated December 10, 2019 (as refinanced by the amendment dated March 30, 2021); and (ii) Argentum Investments V LLC under the private corporate bond in the amount of US\$ 6,000,000, maturing on December 30, 2022, which were sought and obtained by the Company within sixty (60) business days from the implementation of the Third Addendum.

Additionally, and with respect to the payment mentioned in item (i) above, the Company, simultaneously with the creation of the Hudson Mortgage, will create in favor of Banco de Servicios y Transacciones S.A., as collateral agent, and for the benefit of the bondholders, a first demand bank guarantee to be granted by Banco Itaú for an amount sufficient to pay that 10.00% of the principal amount due on August 11, 2022, to which a 20.00% discount will be applied. Such first demand bank guarantee to be granted by Banco Itaú, in favor of Banco de Servicios y Transacciones S.A., as collateral agent, and for the benefit of the bondholders, will be created or agreed upon to be paid within the Argentine Republic in Pesos, being considered sufficient amount for such guarantee, the equivalent in Pesos of the nominal amount owed (calculated at the reference exchange rate informed by the Central Bank pursuant to Communication "A" 3500 (or the one that may replace it in the future), (the "Maximum Secured Amount", and the bank guarantee, the "August 2022 Principal Payment Guarantee"), it being expressly established that the 20% discount agreed shall only be applicable to the extent that, on such date, the Company fully and completely fulfills its payment obligation (including the originally currency agreed upon). It is also expressly understood that the existence of the August 2022 Principal Payment Guarantee does not settle the Company's obligation to pay the Corporate Bonds in the agreed currency, nor will it imply any type of extinction, novation or modification of such obligation, if due to exchange rate fluctuations or any other reason, the secured amount is not sufficient to fully pay such obligations in the currency agreed upon; (ii) shall not limit in any way the full liability of the Company to the Bondholders, and (iii) shall not imply the extinguishment of the Corporate Bonds. On the contrary, each and every one of the Company's payment obligations under the Corporate Bonds will subsist in full force and effect until the time of their effective full payment according to their terms, and the August 2022 Principal Payment Guarantee will be merely accessory to them. Banco de Servicios y Transacciones S.A., as collateral agent, will be exclusively responsible for making any claim or demand for payment on behalf of the bondholders under the August 2022 Principal Payment Guarantee. In such a case, Banco Itaú will be released from any liability with respect to the fulfillment of the obligations secured under the August 2022 Principal Payment Guarantee once the amounts in pesos requested by Banco de Servicios y Transacciones S.A., as collateral agent, have been deposited in the payment account indicated by it, up to the Maximum Guaranteed Amount.

- (VI) In the event that the Company obtains the consent of the Required Majority for the Proposal, in order to delete the references to the "release of the Pledge" from the section "Terms and Conditions of the Corporate Bonds -- Particular Terms and Conditions of Class XVI Corporate Bonds -- Redemption in the Event of an Agreement with Itaú on the Participation in Catalinas" of the Third Addendum, the section where such references were found will be replaced in its entirety so that it will read as follows:

With respect to the payment mentioned in item (i) above, the Company simultaneously with the creation of the Hudson Mortgage, will create in favor of the bondholders and as security for the 10.00% of the principal amount payable on August 11, 2022, the August 2022 Principal Payment Guarantee. It is also expressly understood that the existence of the August 2022 Principal Payment Guarantee does not settle the Company's obligation to pay the Corporate Bonds in the agreed currency, nor will it imply any type of extinction, novation or modification of such obligation, if due to exchange rate fluctuations or any other reason, the secured amount is not sufficient to fully pay such obligations in the currency agreed upon; (ii) shall not limit in any way the full liability of the Company to the Bondholders,

and (iii) shall not imply the extinguishment of the Corporate Bonds. On the contrary, each and every one of the Company's payment obligations under the Corporate Bonds will subsist in full force and effect until the time of their effective full payment according to their terms, and the August 2022 Principal Payment Guarantee will be merely accessory to them.

(VII) In the event that the Company obtains the consent of the Required Majority to the Proposal, to delete in its entirety the section "*(IV) Terms and Conditions Applicable in the Event of Non-Agreement with Itaú on the Participation in Catalinas*" of the Third Addendum.

(VIII) In the event that the Company obtains the consent of the Required Majority for the Proposal, in order to delete the references to the "*Pledge*" in the section "*(VII) Right of the Company to Release the Pledge from the Collateral*" of the Third Addendum, such section shall be replaced in its entirety, including the title thereof, so that it shall read as follows:

(VII) Right of the Company to Enter into the Agreement with Itaú on the Participation in Catalinas.

The Company shall be entitled to enter into an Agreement with Itaú con the Participation in Catalinas without the further consent of the Bondholders provided always that, on or before March 31, 2022, Banco Itaú and Itaú Asset Management S.G.F.C.I.I.S.A. ("Itaú Asset Management") have agreed to acquire the Participation in Catalinas from the Company (in the proportions to be set forth in such agreement) and that, as a result of the agreement, the following conditions are jointly met:

(A) at least 85.00% of the financial obligations in respect of principal and accrued interest of the Company, on an aggregate basis, with: (i) Banco Itaú under the credit facility agreement dated December 19, 2019 (as refinanced by the amendment dated March 31, 2021), and (ii) Argentum Investments V LLC under the unlisted corporate bond subscribed in the amount of US\$6,000,000;, were settled;

B) upon payment of 10.00% of the principal amount of the Corporate Bonds due as of such date including all capitalized interest up to and including such date, to which a 20.00% reduction shall be applied, to be made by the Company on August 11, 2022, and provided always that the Company shall have paid all obligations due under the August 2022 Principal Payment Guarantee, all collateral pledged under the Company's financial obligations to Banco Itaú be released, except for those collateral (excluding any mortgage levied on the Hudson Property) securing the remaining balance of the Company's financial obligations to Banco Itaú, Banco Itaú Uruguay S. A. and ItaúUnibanco S.A. Nassau Branch, and that grant a coverage ratio less than or equal to 1.00x the remaining principal amount outstanding to Banco Itaú Argentina S.A. Banco Itaú Uruguay S.A. and Itaú Unibanco S.A. Nassau Branch.

C) that, simultaneously with the termination of the Passive Assignment Agreement, the Hudson Mortgage be levied and the August 2022 Principal Payment Guarantee be granted;

D) concurrently with the termination of the Passive Assignment Agreement, an amendment to the Catalinas Trust between Banco Itaú, Itaú Asset Management, BA Development II GmbH and Allaria Ledesma Fiduciaria S.A., in its capacity as financial trustee, in order to enable the participation of Banco Itaú Itaú Asset Management as continuing owners of the Participation in Catalinas (the agreement

with Banco Itaú, Itaú Asset Management including all the conditions listed in this section, the "Agreement with Itaú on the Participation in Catalinas").

- (IX) In the event that the Company obtains the consent of the Required Majority for the Proposal, in order to delete the references to the "Pledge" in section "(VIII) Right of the Company to sell the Participation in Catalinas" of the Third Addendum, such section shall be replaced in its entirety so that it shall read as follows:

The Company shall be entitled, provided always that the Agreement with Itaú on the Participation in Catalinas has not been consummated, to (i) sell the Participation in Catalinas to a third party not related to Banco Itaú or financed by Banco Itaú prior to August 1, 2022 (such sale, the "Sale of the Participation in Catalinas to a Third Party"); and (ii) enter into an agreement to terminate the Passive Assignment Agreement upon compliance with the provisions set forth at the end of this paragraph but without further consent of the Bondholders if the Sale of the Participation in Catalinas to a Third Party occurs. In this case, the Basic T&C will be applicable to the Corporate Bonds. In this case, simultaneously with the Sale of the Participation in Catalinas and the termination of the Passive Assignment Agreement, the Company will have to create in favor of the Bondholders and as security for the amortization installments to become due until the total payment of the Corporate Bonds on the dates set forth in the Basic T&C and in terms to the reasonable satisfaction of the Bondholders, an escrow deposit or monetary trust or obtain a first demand bank guarantee or a stand-by letter of credit from a first line bank for an amount sufficient to pay such amortizations. This escrow deposit, monetary trust, first demand bank guarantee or stand-by letter of credit from a first line bank may be constituted or agreed to be paid, as the case may be, outside the Argentine Republic in U.S. dollars or within the Argentine Republic in pesos, but in the latter case, only the nominal amount due multiplied by a coefficient of 1.30 or in the case of dollar linked instruments the coefficient of 1.10 will be considered sufficient.

- (X) In the event that the Company obtains the consent of the Required Majority for the Proposal, replace the definition of "Permitted Financial Debt" set forth in section "(V) Additional Terms and Conditions of the Corporate Bonds - (ix) Certain Definitions" of the Third Addendum with the following:

"Permitted Financial Indebtedness" means (a) one or more Financial Indebtedness of the Company in the aggregate principal amount not exceeding on any date (considering the time elapsed since the Deadline as a single period) the greater of (i) Six Million Dollars (US\$6,000,000) (or its amount equivalent in Pesos) and (ii) 50% of the EBITDA for the Mobile Period ended on such date (or if such date is not the last day of a fiscal quarter of the Company, ended on the last day of the last fiscal quarter of the Company ended immediately prior to such date); and (b) Subordinated Debt.

- (XI) In the event that the Company obtains the consent of the Required Majority for the Proposal, delete the commitment provided in subsection (vi) "Modification of the Catalinas Trust Agreement" of section "(V) Additional Terms and Conditions of the Corporate Bonds" of the Third Addendum.

- (XII) In the event that the Company obtains the consent of the Required Majority for the Proposal and in order for the August 2022 Principal Payment Guarantee to be considered a Permitted Lien, paragraphs (a) and (l) of section "(V) Additional Terms and Conditions of the Corporate Bonds - (vii) Liens" of the Third Addendum shall be replaced in their entirety to read as follows:

(a) Liens created by reason of the August 2022 Principal Payment Guarantee and the Hudson Mortgage;

(l) and any renewal of the Liens set forth in (a) through (k); and modification and/or amendment of existing Liens granted pursuant to the provisions set forth in the Agreement with Itaú on the Participation in Catalinas;

(XIII) In the event that the Company obtains the consent of the Required Majority for the Proposal, in order to delete the reference to "*the Pledge*" in subsection (i) of section "*(V) Additional Terms and Conditions of the Corporate Bonds - Events of Default*" of the Third Addendum, the subsection where such reference was located shall be replaced in its entirety so that it shall read as follows:

(i) the failure of the MPN Trust to become effective, of the assignments of rights provided for in section "(I) Basic Terms and Conditions of the Class XVI Corporate Bonds" of this Addendum to the Prospectus Supplement within a maximum period of sixty (60) business days as from October 4, 2021;

(B) In the event that the Company obtains the consent of the Majority Necessary for the Waiver of Default, the Payment Consent and the Proposal, the Bondholders expressly state that if, for any reason, it is not possible to satisfy the first mortgage on the Hudson Property levied in favor of Banco Itaú on December 19, 2019, on or before March 31, 2022 and, simultaneously, to levy the Hudson Mortgage to cause the termination of the passive assignment agreement entered into pursuant to the *Offer of passive assignment as security for the "Catalinas I" Private Financial Real Estate Management Trust - No. 1/2020* issued by TGLT dated February 11, 2020, which was accepted on the same date by Banco de Servicios y Transacciones S.A., in its capacity as collateral agent (the "Passive Assignment Termination"), the Statements of Consent received will automatically become null and void and the *status quo ante* to the Proposal will be automatically and fully effective and, consequently, the consent of the Majority Required for the Waiver of Default, the Payment Consent and the Proposal will lack all effect and validity and will be deemed not granted, without any liability for the Company or the Bondholders (the "Resolatory Condition").

(C) To establish that, in the event that the Proposal obtains the consent of the Required Majority, the mechanism provided for in the section "*Shareholders' Meeting - Amendments to the Essential Terms and Conditions of the Corporate Bonds*" of the Section "*Additional Terms and Conditions of the Corporate Bonds*" of the Prospectus Supplement, and in accordance with the provisions set forth in article 14 of the Corporate Bond Law No. 23.576, will be used to amend the terms and conditions of the Corporate Bonds, by virtue of which the Company may implement the Proposal with respect to the Corporate Bonds, without the need to call a bondholders' meeting, to the extent that the Bondholders representing at least 66% of the total outstanding principal amount of the Corporate Bonds express their consent in a reliable manner with respect to the implementation of the Proposal.

(D) Require the Bondholders, in the event that the Proposal obtains the consent of the Required Majority, to authorize and instruct (i) the officers of the Company and the collateral agent (as applicable) designated by it to execute all documentation necessary and/or advisable to levy the Hudson Mortgage; (ii) Banco de Servicios y Transacciones S.A. (a) in its capacity as collateral agent for the Passive Assignment, to execute with the Company all documentation necessary and/or advisable to execute the Passive Assignment Termination; (b) in its capacity as collateral agent, to execute with the Company and Banco Itaú all documentation necessary and/or advisable to execute the August 2022 Principal Payment Guarantee; and (c) in its capacity as MPN Trustee, to execute such documentation as may be necessary and/or advisable to grant the Payment Consent, and any other document evidencing the Holder's consent to the Proposal, and

to perform any other additional act that may be necessary or advisable to implement such amendments, including any additional filing and the obtaining of any notarial, bank or judicial certification of signatures or of the Bondholder's legal capacity.

In this context, by means of this Request for Consent, the Company requests the Bondholders to irrevocably consent to approve the Proposal by executing the consent form attached hereto as Exhibit I (the "Request for Consent"), and to the terms and conditions of which this Request for Consent is referred to and incorporated herein by reference.

As from the approval of the Proposal and as long as the Resolutive Condition is not set, the terms and conditions of the Corporate Bonds set forth in the Prospectus Supplement will remain in effect, except for those expressly modified, deleted, eliminated and/or waived by the Proposal, as provided for in this Request for Consent, and the remaining terms of the Prospectus Supplement not modified and/or waived by the Proposal will continue to be applicable and will remain in effect and unaltered.

In this regard, the public investor and the Bondholders are hereby informed that:

(i) the Proposal will be deemed to be approved by the Bondholders to the extent that the Bondholders representing at least 66.00% of the total outstanding principal amount of the Corporate Bonds (the "Required Majority"), express their consent in a reliable manner with respect to the implementation of the Proposal;

(ii) the Bondholders who wish to accept the Proposal must give their consent for the Company to implement the Proposal, by subscribing and filing their Statement of Consent with the Company no later than February 22, 2022 at 6:00 p.m. (the "Deadline"). The Company may, at its sole discretion and at any time, extend the Deadline; which shall be informed by the Company through a publication on the AIF;

(iii) in the event that the Proposal is not approved by the Required Majority on or before the Deadline, and the Waiver of Default does not occur, this circumstance could result in the Company incurring or continuing to incur events or events of default under the Corporate Bonds and under all or some of the other financings to which the Company is currently indebted (some of which are in turn secured by certain assets and/or rights of the Company and/or its subsidiaries), and that the lenders of such financings provide or may provide for the acceleration and expiration of the terms of such financings and require the Company to immediately pay all principal and interest due under such financings;

(iv) the Company may, at its sole discretion and at any time, revoke the Request for Consent, which would imply that the Statements of Consent received will automatically become null and void; such circumstance will not generate any kind of liability for the Company, nor will it grant the Bondholders who submitted such Statements of Consent the right to any compensation or indemnification nor will it oblige the Company to inform each of the Bondholders individually of such circumstance;

(v) each Holder, before making any decision with respect to the Request for Consent and/or the Proposal, should make its own independent evaluation of the information contained in the Prospectus, the Prospectus Supplement, this Request for Consent, the Proposal, the Consent Form and the benefits and risks involved, and should consult its own advisors as to the legal, business, financial, tax and/or other matters relating to its investment in the Corporate Bonds, the Proposal and the Consent Form;

(vi) the Company's Request for Consent does not imply any recommendation or suggestion by the Company or any agent or arranger or financial advisor to the investor to grant its

Statement of Consent, and nothing herein shall be construed as legal, business, financial, tax and/or other advice by the Company or any agent or arranger or financial advisor;

(vii) a copy of the Prospectus, the Prospectus Supplement, the Company's financial statements and all relevant information of the Company published on the AIF, on the website of Bolsas y Mercados Argentinos S.A. (www.bymadata.com.ar); in the electronic bulletin of Mercado Abierto Electrónico S.A.; on the Company's website (<http://ri.tglt.com/>); and, provided that the health condition and the current isolation or social distancing measures established under COVID-19 allow it, at the Company's registered office, located at Miñones 2177, first floor "C", in the City of Buenos Aires, Argentina, on business days from 10:00 a.m. to 6:00 p.m.; and, moreover, you may submit any questions and doubts you may have regarding the Proposal to the Company's representatives, by sending them to the following contact address inversores@tglt.com;

(viii) this Request for Consent, the Statement of Consent and any other documents relating to the Proposal may be executed either in physical form or by any electronic means. In all instruments generated by electronic means, the requirement of the signature of a person shall be satisfied if an electronic signature is used, in which case they shall be considered private instruments signed in accordance with the provisions set forth in Articles 286 and 287 of the National Civil and Commercial Code, and shall be valid and binding in all their terms and conditions, and shall be considered as a reliable means, even if they are subscribed by electronic signature, and shall have the same validity as if they had been signed on physical media;

(ix) the submission of a Statement of Consent shall constitute an irrevocable commitment to execute such other documents and grant such other consents as may be necessary or otherwise required by the Company in order to validly implement the Proposal;

(x) by submitting a Consent Form the Bondholders acknowledge and agree: (a) that they are given the opportunity to request the Company to examine such additional public information as the Bondholders deem necessary to verify the accuracy of the information contained in the Prospectus, the Prospectus Supplement, the financial statements, the Request for Consent, the Proposal and the Consent Form; (b) not to rely on the Company, or any person connected with the Company, in connection with their investigation of the accuracy of such information or their investment decision; (c) no person has been authorized to furnish any information or to make any representation concerning the Company or the Corporate Bonds, except for those contained in the Prospectus Supplement and the Request for Consent. If furnished or made, such information or statement shall not be deemed to have been authorized or consented to by the Company, nor shall it be attributed to the Company; and (d) at the time of granting its Statement of Consent to the implementation of the Proposal, they shall be aware of all the implications thereof, and acknowledge that obtaining the consents without a meeting is a valid mechanism for adopting the Proposal; and

(xi) except for the provisions set forth in article 120 of Law No. 26831, as amended and supplemented, the Company assumes no liability whatsoever for any damages that may be suffered by the Bondholders, directly or indirectly related to the Statement of Consent, the Request for Consent and the implementation of the Proposal, as the case may be, whatever the origin of such damages may be.

Bondholders who wish to submit their Statement of Consent to the Company may do so from the date of this Request for Consent, until the Deadline, through any of the following alternatives: (i) sending the signed Statement of Consent to the Company, in paper form, to the following address: *Miñones 2177, planta baja "C", (C1428ATG) Ciudad Autónoma de Buenos Aires, Argentina*; or (ii) sending the signed Statement of Consent to the Company, in digital

form, to the following email address: inversores@tglt.com; or (iii) sending the Statement of Consent to the Company, in digital form, through the Holder's trading or settlement agent.

Bondholders submitting Consent Statements declare that such Statements of Consent are irrevocable and may not be revoked or withdrawn after their submission (not even in case of extension of the Deadline), except in the event that the Company makes public a new proposal to amend certain essential and non-essential terms and conditions of the Corporate Bonds (the "New Amendment");

The Company shall determine all matters relating to the validity, form, date of receipt and formalities of the Statements of Consent and the obtaining of the consent from the Required Majority. The interpretation of the Statements of Consent will be made by the Company and the Statements of Consent will be final and conclusive, without the Company being obliged to notify any irregularity in the presentations made by the Bondholders or their agents.

The investor is informed that, in the event that the Company obtains the consent of the Required Majority and provided always that the Resolutive Condition is not met, the Waiver of Default, the Payment Consent and the Proposal will be conclusive and binding on all the Bondholders, whether they have granted the Statement of Consent or not, and also for all the future bondholders of the Corporate Bonds.

Sincerely,

Daniel Antúnez
Market Relations Officer
TGLT S.A.

EXHIBIT I

STATEMENT OF CONSENT



Adobe Acrobat
Document